# UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

2006

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PROCESSED

THOMSON FINANCIAL

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** 

UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering. ( check if this is an amendment and name has changed, and indicate Purchase of Common Stock	change.)
	Section 4(6) ULOE
Type of Filing: ⊠ New Filing □ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate changed Alpine ESP Holdings, Inc.	inge.)
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Pine Creek Partners 1055 Thomas Jefferson St., N.W., Suite 218, Washington DC 20036	Telephone Number (Including Area Code) 202-333-7780
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Holding company	
Type of Business Organization  ☐ corporation ☐ limited partnership, already formed ☐ other (please)	se specify): 08064183
□ business trust □ limited partnership, to be formed	1 37 00001100
Actual or Estimated Date of Incorporation or Organization: Month Year 0 6	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrev  CN for Canada; FN for other foreign juris	

### **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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A. BASIC IDENTIFICATION DATA	1		
<ul> <li>2. Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five ye</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or dissecurities of the issuer;</li> </ul>	1	ition of, 1	0% or more of a class of equity
<ul> <li>Each executive officer and director of corporate issuers and of corporate general an and</li> </ul>	ıd m	anaging p	partners of partnership issuers;
Each general and managing partner of partnership issuers.	Ì		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer	X	Director .	☐ General and/or Managing Partner
Full Name (Last name first, if individual) George L. McCabe, Jr.	j		
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Pine Creek Partners 1055 Thomas Jefferson St., N.W., Suite 218, Washington DC 20036		•	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer	X	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) John Nathan Russell			
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Engineering Support Personnel, Inc., 3361 Rouse Road, Orlando, FL 32817	1		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer	X	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Carl J. Rickertsen		•	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Pine Creek Partners 1055 Thomas Jefferson St., N.W., Suite 218, Washington DC 20036	1	, ~ ,	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	X	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Paul Gebhard		•	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o The Cohen Group, 1200 Nineteenth St, N.W., Suite 400, Washington DC 20036		;	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	×	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Daniel Gillis	] ] [		
Business or Residence Address (Number and Street, City, State, Zip Code) 8511 Country Club Drive, Bethesda, MD 20817			
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer	וְם	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Terri Ann Roberts			
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Engineering Support Personnel, Inc., 3361 Rouse Road, Orlando, FL 32817		:	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Robert McCall Albert			
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Engineering Support Personnel, Inc., 3361 Rouse Road, Orlando, FL 32817			
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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		9 0 7	•		B. IN	FORMA	TION A	BOUT C	FFERIN	iG .	1			
					· · · · · · · · · · · · · · · · · · ·	······································	· · · · · · · · · · · · · · · · · · ·				· · ·		Yes	No
1.	Has the is	suer sol	•			-				this offer	ing?			
		÷	Answ	er also in	Appendi	x, Colum	ın 2, if fili	ing under	ULOE.					
2.	What is th	ne minin	num inve	stment th	at will be	accepted	l from any	y individu	ıal?				\$ <u>12:</u>	<u>54</u>
										'	;		<u>Yes</u>	<u>No</u>
3.	Does the	offering	permit jo	oint owne	rship of a	single u	nit?				··· <del>·</del>	***************************************		X
	commissi If a perso	on or sit n to be l list the r	milar remisted is a name of t	iuneratior n associat he broker	for solic ed persor or dealer	itation of or agent r. If more	f purchase t of a broke than five	ers in cont er or dea e (5) pers	nection w ler registe ons to be	ith sales cred with listed are	of securit the SEC	or indirectly ies in the offi and/or with a ed persons of	ering. state	
Full Na	ame (Last	name fi	rst, if ind	ividual)						:				
	ss or Resi	danca A	ddress (	Jumbera	nd Street	City Str	te Zin C	ode)		·				
Dusine	SS OF ICES	dence A	iduiess (i	vuilloei a	nu succi,	City, Si	iic, zip C	oucj			•			
Name	of Associa	ated Bro	ker or De	ealer			<u> </u>				,			
States	in Which	Person I	Listed Ha	s Solicite	d or Inter	ds to Sol	icit Purch	asers		<u> </u>				
	ck "All S												🗆 All	States
(AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]		
[IL]	, [IL]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT		[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full N	ame (Last	name fi	rst, if ind	ividual)			•			} 				
Busine	ss or Resi	dence A	ddress (1	Number a	nd Street,	City, Sta	ite, Zip C	ode)			·			
Name	of Associa	ated Bro	ker or De	ealer										
States	in Which	Person I	_isted Ha	s Solicite	d or Inter	ds to Sol	icit Purch	asers						_
(Che	eck "All S	tates" oi	r check ir	ndividual	States)						••••		🗆 All	States
[AL]	] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[ĠA]	(HI)	[ID]		
[IL]	[IL]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M1]	[MN]	[MS]	[MO]		
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)		
[RI]		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ame (Last	name fi	rst, if ind	ividual)						     .				
Busine	ss or Resi	dence A	ddress (1	Number a	nd Street,	City, Sta	ite, Zip C	ode)						
Name	of Associa	ated Bro	ker or De	ealer										
States	in Which	Person I	isted Ha	s Solicite	d or Inter	ds to Sol	icit Purch	asers		<u> </u>	<del></del>			
(Che	eck "All S	tates" or	check in	dividual	States)		•••••		•••••		••••••		🗖 All	States
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IL]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT [RI]		[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
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# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total a already sold. Enter "0" if answer is "none" or "zero." If the transaction is an excoffering, check this box TM and indicate in the columns below the amounts of the sec offered for exchange and already exchanged.	hange	i .	
Type of Security		Aggregate Offering Price	Amount Already Sold
Debt		\$	\$
Equity		\$ 22,573	\$ 22,573
☑ Common ☐ Preferred	Ì		
Convertible Securities (including warrants)	i	\$	\$
Partnership Interests	<u> </u>	\$	\$
Other (Specify)	<u> </u>	\$	\$
Total			
Answer also in Appendix, Column 3, if filing under ULOE.	} 		
2. Enter the number of accredited and non-accredited investors who have purchased securit this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregated dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	te		
		Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	i		\$ 22,573
	1		
Non-accredited Investors	Į.		
Total (for filings under Rule 504 only)	·······		\$
Answer also in Appendix, Column 4, if filing under ULOE.			
3. If this filing is for an offering under Rule 504 or 505, enter the information requested securities sold by the issuer, to date, in offerings of the types indicated, in the twelve months prior to the first sale of securities in this offering. Classify securities by type lie Part C - Question 1.	e (12)		
Time of Offering	' 	Type of Security	Dollar Amount Sold
Type of Offering Rule 505		Security	
	1		\$
Regulation A	+ .		
Rule 504	i		
Total			\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses insurer. The information may be given as subject to future contingencies. If the amoun expenditure is not known, furnish an estimate and check the box to the left of the estimate	of the		
Transfer Agent's Fees			\$
Printing and Engraving Costs			\$
Legal Fees	1		\$
Accounting Fees	1	*	\$
Engineering Fees	1		\$
Sales Commissions (specify finders' fees separately)	1		\$
	1 .		
Other Expenses (identify)	1		\$
Total		X	\$ <u>7,500</u>

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPEN	SES A	ND USE OF PRO	CEEL	)S	
	b. Enter the difference between the aggregate offering price given in response Question 1 and total expenses furnished in response to Part C – Question 4.a. This the "adjusted gross proceeds to the issuer."	nis diff	èrence		\$15,0	073
	Indicate below the amount of the adjusted gross proceed to the issuer used or prused for each of the purposes shown. If the amount for any purpose is not know estimate and check the box to the left of the estimate. The total of the payment equal the adjusted gross proceeds to the issuer set forth in response to Part C - above.	n, furt ts liste	nish an d must			
	<u>'</u>		Payments to Officers, Directors & Affiliates		Payments to Others	
	Salaries and fees	П	\$		S	
	Purchase of real estate		\$		\$	
	Purchase, rental or leasing and installation of machinery and equipment		\$		\$	_
	Construction or leasing of plant buildings and facilities		S	_	\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	П	\$	_ X	\$15,0	<u>)73</u>
	Repayment of indebtedness		\$		\$	
	Working capital		\$		\$	
	Other (specify):		\$		\$	
			\$		\$	
	Column Totals	П	<b>\$</b> :		\$	
	Total Payments Listed (column totals added)		1	- –	15,073	
	· · · · · · · · · · · · · · · · · · ·					1
	D. FEDERAL SIGNATURE					
fol	e issuer has duly caused this notice to be signed by the undersigned duly authorize lowing signature constitutes an undertaking by the issuer to furnish to the U.S. Squest of its staff, the information furnished by the issuer to any non-accredited investigation.	Securit	ies and Exchange (	Commi	ission, upon wri	the tten
	uer (Print or Type) pine ESP Holdings, Inc.	L		Date	2/7/06	
	me of Signer (Print or Type)  rl J. Rickertsen.  Title of Signer (Print or Type  Vice President	;)				
				- <del></del>		
			: :			

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

•		i	İ	
		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 prese provisions of such rule?			Yes No
	See App	pendix, Column 5, for state response.	}	
2.	The undersigned issuer hereby undertakes to on Form D (17 CFR 239.500) at such times a	<u>-</u>	any state in whic	h this notice is filed a notice
3.	The undersigned issuer hereby undertakes to the issuer to offerees.	furnish to the state administrators, up	on written reque	est, information furnished by
4.	The undersigned issuer represents that the Uniform limited Offering Exemption (ULOE the availability of this exemption has the burd	E) of the state in which this notice is f	filed and underst	ands that the issuer claiming
	suer has read this notification and knows the cosigned duly authorized person.	ontents to be true and has duly caused	this notice to b	e signed on its behalf by the
	r (Print or Type) ne ESP Holdings, Inc.	Signature ) / Wels	ı	Date 12/71.6
	e (Print or Type) J. Rickertsen	Title of Signer (Print or Type) Vice President		

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1		2	3			4	: :			5
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of amount pu (Part		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Numbe Non-Accr Invest	edited	Amount	Yes	No
AL										
AK			-						-	
AZ										
AR										
CA										
CO	'1									
СТ	_									
DE										
DC	<b>√</b> ;		\$3,762 Common Stock	1	\$3,762	0		0		
FL	;		\$11,286 Common Stock	3	\$11.286	0	: :	0	L	
GA							ļ ' ,			
HI										į
ID										
IL	1		\$1,254 Common Stock	1	\$1,254	0		0		
IN										
IA										
KS										
KY	,									
LA										
ME							ļ ! ,			
MD	<b>✓</b>		\$6,271 Common Stock	1	\$6,271	0		0		
MA							ĺ			
MI										
MN							į			
MS										
МО					of 8					

### APPENDIX

1		2	3			4		1		5	
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Number of Accredited Non-Accredited Investors Amount Investors Amount				Yes	No		
MT	103	110		Investors			 				
NE								<u> </u>			
NV							<u> </u>	<u> </u>			
NH		<del> </del>			•		<u> </u>   		·		
NJ								í			
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